Questions for Regulation 274 interviews:

Some of these questions will probably pertain only to the school board side of the fact finding. We have included them all so that both board personnel and union personnel can see what is being asked. If any interviewee does not have the information requested, we will simply note that. We do not expect every interviewee to have answers to all of the questions, but would greatly appreciate your making an effort to provide as much information as you can.

Information about the board and its schools and teachers

1. Please tell us something about your school board:
   a. How many schools do you have?
      i. Elementary
      ii. Secondary
   b. How many full-time-equivalent teachers?
      i. Elementary
      ii. Secondary
   c. How many part-time regular teachers (head count)?
      i. Elementary
      ii. Secondary
   d. How many students do you have?
      i. Elementary
      ii. Secondary
   e. What is the total number of teachers on the occasional teacher list?
      i. elementary
      ii. secondary
   f. What is the total number of teachers on the long-term occasional list?
      i. Elementary
      ii. Secondary

2. Are there geographical characteristics of this board that affect the assignment or placement of teachers, occasional teachers or long-term occasional teachers?

3. Is enrolment in this board growing or declining? Is there a difference between what’s happening in the elementary and secondary panels?
General information about occasional and long-term occasional teaching in the board

4. Is there a maximum number of teachers permitted on the board’s occasional teacher list? If so, what is the maximum and how is it determined?
   a. Elementary
   b. Secondary

5. Is there a maximum number of teachers permitted on the board’s long-term occasional list? If so, what is that number and how is it determined?
   a. Elementary
   b. Secondary

6. How many teachers were added to the board’s occasional teacher list in the following school years:
   a. 2010-2011
   b. 2011-12
   c. 2012-2013

7. Has the board closed its occasional teacher list to new applicants?

8. How often is the long-term occasional teacher list refreshed?

9. What is the length of absence in days that determines that an assignment is long-term?
   a. Elementary
   b. Secondary

10. At what point is a short term absence considered to have become long-term?

11. Are teachers who have begun a long-term assignment permitted to apply for and accept another assignment that begins before the conclusion of the first assignment?

Information about the process of getting on the roster, the LTO list, or being hired to a regular teaching position

12. Are regular teaching positions posted internally in the board?
   a. On the board website or another website
   b. Written postings sent to schools and workplaces
   c. Other

13. Does the board have an eligible to hire list? Is this list different from the occasional teacher list?
14. How are long-term occasional assignments posted?
   a. On the board website or another website
   b. Written postings sent to schools and workplaces
   c. Other

15. For regular teaching positions, do internal applicants (teachers or occasional teachers) apply to the school or to the board? When are requests for transfers processed?

16. For regular teaching positions, are internal applicants interviewed at the school level or at the board level?
   a. By a single interviewer
   b. By a team of interviewers

17. Does the board have a centralized process for teachers applying to become:
   a. Occasional teachers
   b. Long-term occasional teachers
   c. Regular teachers

18. Does the board use an automated system for dispatching teachers to daily occasional assignments? If so, what factors does that system take into account?

19. If the board does not use an automated system, how are occasional teachers dispatched?
Access for part-time regular teachers to top up with occasional, long-term assignments

20. Do teachers on part-time regular contract have the opportunity to top up their assignments with occasional or long-term occasional work? Must they be on the occasional teacher or long-term occasional teacher list in order to do so? Are there any barriers?

Factors taken into account in the selection of teachers for occasional, long-term occasional or regular teaching “eligible to hire” lists

<table>
<thead>
<tr>
<th></th>
<th>Occasional Teacher List</th>
<th>Long Term Occasional Teacher list</th>
<th>Appointment to permanent teacher assignments</th>
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<tbody>
<tr>
<td>Aptitude test</td>
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<td>Demonstration lesson or presentation</td>
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<td>Reference checks</td>
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<td>Other – please specify</td>
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</tbody>
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21. If tests are used, which tests are these?

What is the magnitude of occasional teaching and long-term occasional teaching within the board’s operation?

22. How many long-term occasional positions were posted during the 2012-13 school year?

23. How many long-term occasional positions have been posted so far for the 2013-14 school year?

24. Is it possible to represent occasional teaching (and long term occasional assignments) as a percentage of the full-time-equivalent regular teaching payroll? If yes, what is the percentage?

25. How many short-term absences in 2012-13 became long-term absences?

26. How many long-term occasional assignments were there in 2012-13 and how long were the assignments?
27. How many short term occasional teacher days were used in 2012-13?

Seniority and qualifications

28. What is the definition of seniority for an occasional teacher in your board? (time elapsed since date of being placed on roster or accumulated days worked as an occasional teacher)

29. Does the board have a standard working definition of “qualification” for hiring purposes? If so, explain.

Implementation of Regulation 274

30. Have there been any instances since the introduction of Regulation 274 when none of the five most senior, qualified applicants for a long term occasional position met the board’s requirements? If so, please elaborate the circumstances.

31. Have there been grievances related to the implementation of Regulation 274 (that would not previously have been grievances)? What have the issues been in the grievances?
   a. Provision of the list of long term occasional teachers to the union
   b. Failure to advertise long term occasional position
   c. Provision of names of successful and unsuccessful applicants to the union
   d. Timing or length of advertisements
   e. Failure to offer position to the most senior, qualified person interviewed
   f. Failure to offer the position to one of the applicants interviewed
   g. Failure to refresh the list of long term occasional teachers
   h. Failure to advertise regular teaching position

32. If there were additional grievances filed with the board in relation to Regulation 274 since September 1, 2012 that were not accounted for in the list above, please describe the grievance.

33. Please describe the process used in this board (if any) to evaluate daily occasional teachers.

34. Please describe the process used in this board to evaluate long-term occasional teachers.

35. Can a long term occasional teacher request a formal evaluation?
36. What information is shared between the union and the board about the hiring process for long-term occasional teachers, or about the applications of long-term occasional teachers or occasional teachers for regular positions?
   a. The roster of occasional teachers
   b. The list of long-term occasional teachers
   c. The selection criteria for the long term occasional list
   d. Postings for regular teaching assignments
   e. Postings for long-term occasional teaching assignments
   f. The names of applicants for each long-term occasional posting
   g. The name of the applicants selected for interviews
   h. The name of the successful applicant

37. Standing back from the details that we have been discussing thus far, how would hiring have proceeded procedurally and substantively at the board in the absence of Regulation 274?
   a. What are the benefits of the change?
   b. What are the drawbacks of the change?